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China Conch Venture Holdings Limited

中國海螺創業控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 586)

POLL VOTING RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 21 MAY 2014

The Board is pleased to announce that the ordinary resolution regarding the Equipment Supply Contract and the transaction contemplated thereunder as set out in the notice of the EGM was duly passed by way of poll by the Independent Shareholders at the EGM held on 21 May 2014.

Reference is made to the announcements of China Conch Venture Holdings Limited (“**Company**”) dated 26 March 2014 and 14 April 2014 respectively and the circular of the Company dated 29 April 2014 (“**Circular**”) containing, among other things, (i) details of the Equipment Supply Contract and the transaction contemplated thereunder and (ii) the notice of the EGM. Capitalised terms used herein shall have the same meanings as those defined in the Circular, unless the context requires otherwise.

POLL VOTING RESULTS OF THE EGM

The Board is pleased to announce that the following ordinary resolution was duly passed by way of poll by the Independent Shareholders at the EGM held on 21 May 2014 and the poll results are as follows:

ORDINARY RESOLUTION <i>(Note)</i>	NUMBER OF VOTES CAST (%)	
	FOR	AGAINST
To approve the Equipment Supply Contract and the transaction contemplated thereunder.	1,574,051,037 (100.000%)	0 (0.000%)

Note: Please refer to the notice of the EGM for the full text of the resolution.

As more than 50% of the votes were cast in favour of the ordinary resolution, the resolution was duly passed as ordinary resolution.

As at the date of the EGM, the total issued share capital of the Company comprised 1,804,750,000 Shares which was the total number of Shares entitling the Independent Shareholders to attend and vote for or against the resolution proposed at the EGM. To the best knowledge of the Company after having made all reasonable enquiries, at the date of the EGM, no Shareholders were required to abstain from voting in respect of the ordinary resolution in respect of the Equipment Supply Contract and the transaction contemplated thereunder. No parties have stated their intention in the Circular to vote against or to abstain from voting the resolution proposed at the EGM.

The Company's branch share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, acted as the scrutineer for vote-taking at the EGM.

By Order of the Board
China Conch Venture Holdings Limited
GUO Jingbin
Chairman

Anhui Province, the PRC
21 May 2014

As at the date of this announcement, the Board comprises Mr. GUO Jingbin (Chairman) and Ms. ZHANG Mingjing as non-executive Directors; Mr. JI Qinying (Chief Executive Officer), Mr. LI Jian and Mr. LI Daming as executive Directors; and Mr. CHAN Chi On (alias Derek CHAN), Mr. CHAN Kai Wing and Mr. LAU Chi Wah, Alex as independent non-executive Directors.